

# AURELIA METALS

Cobar – a great place to mine and invest

Sydney Mining Club  
2 April 2026

ASX: AMI

# FORWARD LOOKING STATEMENTS

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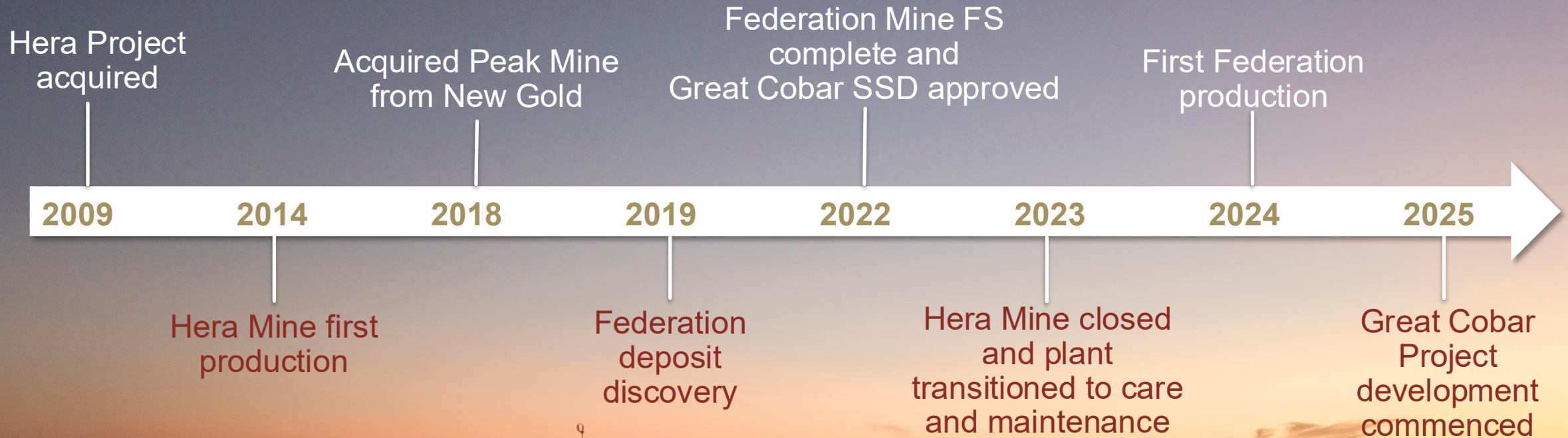
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## **Non-IFRS Financial Information**

The Company results are reported under International Financial Reporting Standards (IFRS). This presentation also includes non-IFRS information including EBITDA. The non-IFRS information has not been subject to audit or review by the Company's external auditor and should be used in addition to IFRS information.

**All amounts are expressed in Australian dollars unless stated otherwise.**

# OUR HISTORY IN THE COBAR REGION



# GROWING PRECIOUS AND BASE METALS PRODUCER

## Current Operations

Peak Processing Plant



Peak South Mine



New Cobar Mine



Federation Mine



## Growth

New Occidental



Peak Processing Plant Expansion



Great Cobar



Hera Processing Plant Restart Option

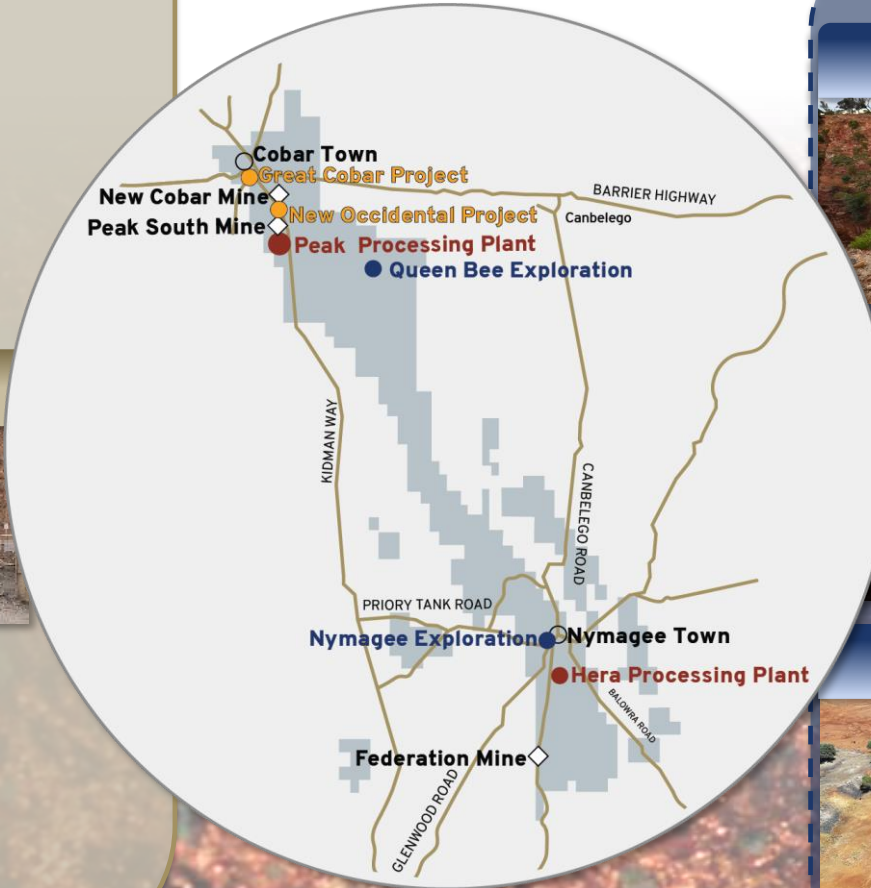


Nymagee



Exploration

1,350KM<sup>2</sup> OF PROSPECTIVE EXPLORATION TENEMENTS

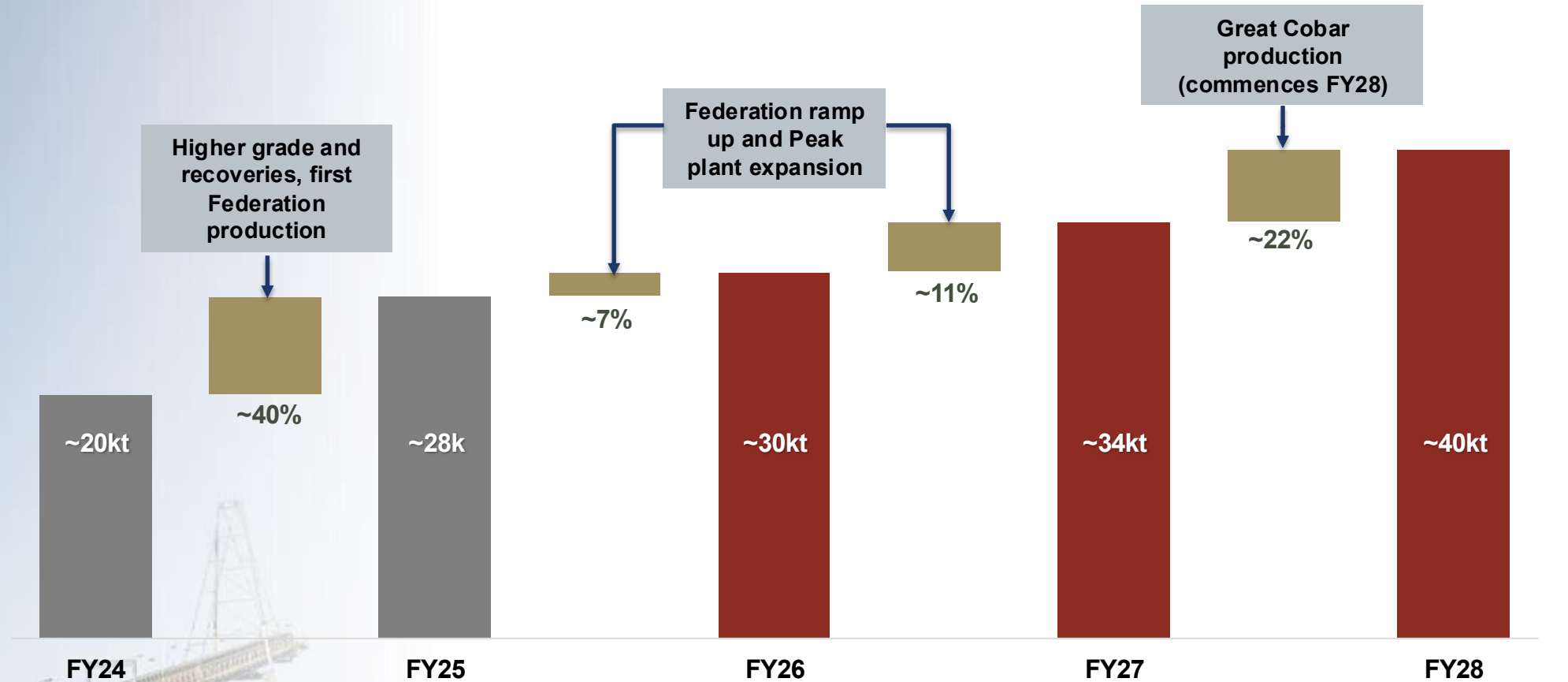


# COMPANY SNAPSHOT

<b>Market Valuation</b>	Share Price <sup>1</sup> <b>\$0.245</b>	Market Cap <sup>1</sup> <b>\$415M</b>	Enterprise Value <sup>2</sup> <b>\$329M</b>
<b>Financial Performance</b> (H1 FY26 vs H1 FY25)	EBITDA (underlying) <b>\$69.8M</b> ↑ 41%	EBITDA Margin (underlying) <b>33.8%</b> ↑ 10%	Underlying NPAT <b>\$24.9M</b> ↑ 60%
<b>Balance Sheet and Liquidity</b>	Net Cash <sup>3</sup> <b>\$85.6M</b>	Total Liquidity <sup>3</sup> <b>~\$116M</b>	Restricted Cash <sup>3</sup> <b>\$28M</b>

1. As at 30 March 2026
2. Market capitalisation as at 30 March 2026 less Net cash as at 31 December 2025
3. As at 31 December 2025

# PATHWAY TO ~40KT<sup>1</sup> COPPER EQUIVALENT PRODUCTION



1. Cobar Region production only. Spot prices used to convert metal production to Copper equivalent in FY26-28 as at 19 March 2026: Gold: US\$4,756/oz, Copper: US\$12,037/t, Silver: US\$72/oz, Zinc: US\$3,077/t, Lead: US\$1,887/t

# POSITIONED TO DELIVER PRODUCTION GROWTH

Building towards ~40ktpa<sup>1</sup> of copper equivalent production in FY28

✓	Strong balance sheet: \$86M net cash
✓	Federation mine built and ramping up volumes
✓	Peak processing plant full, with throughput expansion underway
✓	New copper production growth at Great Cobar underway
✓	Further production growth options available beyond FY28 target

1. Copper equivalent production based on FY28 Aspirational Outlook in the ASX release dated 19 June 2025 "Aurelia Metals Investor Day". Spot prices used to convert metal production to Copper equivalent as at 19 March 2026:  
Gold: US\$4,756/oz, Copper: US\$12,037/t, Silver: US\$72/oz, Zinc: US\$3,077/t, Lead: US\$1,887/t



# OUR COMMUNITY OUR FUTURE



# AURELIA IN THE COBAR BASIN

Great geology supported by established infrastructure.

Great community.

Great outcomes for stakeholders.



# CONTACT

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